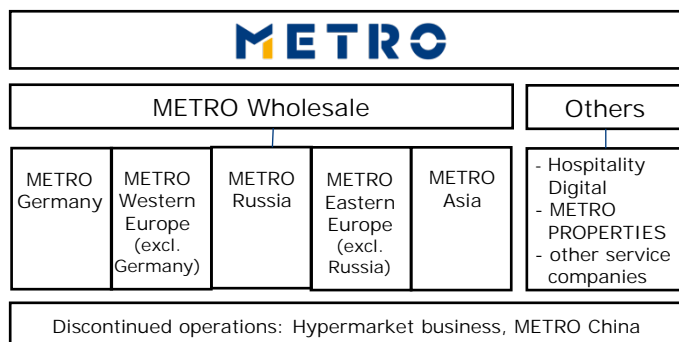


Our Vision

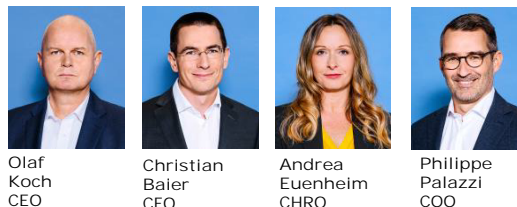
METRO is a leading international wholesale company and a partner for small and mid-sized businesses. Customer focus and customer satisfaction are essential elements of our strategy. We are committed on building trusting relationship with our 16 million customers in 34 countries.

It is our goal to lift the food and hospitality sector, which still has enormous potential for growth. Digitalisation is opening up new possibilities for our customers and METRO is working intensely on identifying and offering new solutions, which generate added value. With our profitable wholesale segment, we are continuing our positive development.

Company Structure



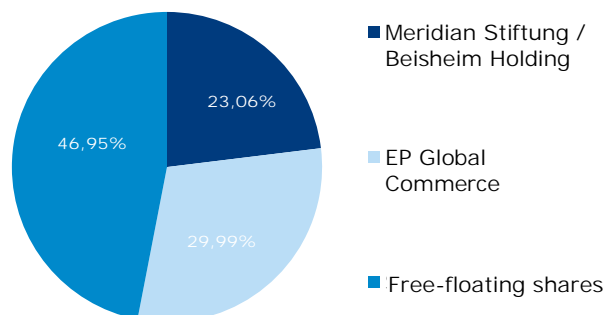
Management Board



Supervisory Board

Jürgen B. Steinemann Chairman	Werner Klockhaus Vice Chairman
Marco Arcelli	Stefanie Blaser
Herbert Bolliger	Thomas Dommel
Gwyn Burr	Michael Heider
Prof. Dr. Edgar Ernst	Susanne Meister
Peter Kupfer	Dr. Angela Pilkmann
Dr. Fredy Raas	Xaver Schiller
Eva-Lotta Sjöstedt	Angelika Will
Dr. Lilliana Solomon	Manfred Wirsch
Alexandra Soto	Silke Zimmer

Shareholder Structure



Guidance¹ for FY 2019/20

	FY 2018/19	FY 2019/20
Sales growth in local currency	2.2%	1.5-3% growth
LfL growth	2.1%	1.5-3% growth
EBITDA excl. real estate gains	€1,392m	→

¹ At constant FX, without portfolio measures and before transformation costs. Continuing operations only (Real and METRO China in IFRS 5), incl. IFRS 16.

Basic Data of Share

	Ordinary Shares	Preference Shares
Ticker Symbol	B4B GR	B4B3
WKN	BFB001	BFB002
ISIN	DE000BFB0019	DE000BFB0027
Reuters	B4B.DE	B4B3_p.DE
Bloomberg	B4BGR	B4B3 GR
Number of shares	360,121,736	2,975,517
Trading segment	Prime Standard	Prime Standard
Exchange	Frankfurt	Frankfurt

Store Network

METRO Wholesale		678 Stores ¹ in 24 countries ²			
Germany	103	Eastern Europe	195	Russia	94
Western Europe	240			Asia	46
Austria	12	Bulgaria	11	India	27
Belgium	17	Croatia	10	Japan	10
France	98	Czech Republic	13	Pakistan	9
Italy	49	Hungary	13		
Netherlands	17	Kazakhstan	6		
Portugal	10	Moldova	3		
Spain	37	Poland	29		
		Romania	30		
		Serbia	9		
		Slovakia	6		
		Turkey	34		
		Ukraine	31		

¹ As of 30.9.2019.

² Additional 10 countries with Food Service Distribution (FSD) only.

Employees

Development of employee numbers by segments by headcount as of the closing date of 30.9.2019		
	2018 ¹	2019 ¹
METRO	92,603	89,574
METRO Germany	13,711	13,606
METRO Western Europe (excluding Germany)	27,207	27,227
METRO Russia	13,960	12,357
METRO Eastern Europe (excluding Russia)	29,060	28,375
METRO Asia	8,665	8,009
Others (excl. METRO AG)	7,008	7,152
METRO AG	909	880
Total	100.520	97.606

¹ Continuing operations.

Key Financial Figures Annual Report 2018/19¹ – Continuing Operations

€ million	2017/18 ²	2018/19
Sales development (like-for-like)	1.3%	2.1%
Sales (net)	26,792	27,082
EBITDA excluding earnings contributions from real estate transactions	1,088	1,021
Earnings contributions from real estate transactions	128	338
EBITDA	1,216	1,359
EBIT	713	828
EBT (earnings before taxes)	576	709
Profit or loss for the period ³	357	405

¹ Before IFRS 16.

² Previous year's adjustment due to discontinued operations.

³ Attributable to METRO shareholders.

€ million	2017/18 ²	2018/19
Earnings per share (basic = diluted)	0.98	1.12
Dividend per ordinary share	0.70	0.70
Dividend per preference share	0.70	0.70
Cashflow from operating activities	766	796
Investments	565	499
Net debt	3,102	2,858
Stores	675	678
Selling space (1,000 m ²)	4,665	4,728

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